

January 31, 2012

Dear Parents,

Thank you for choosing to re-enroll your child in St. Anne School for the 2012 - 2013 school year.

The enclosed information includes our tuition contract, rates and sliding scale for 2012 - 2013. Please review this information and complete the appropriate forms.

St. Anne parishioners who request a tuition review are required to complete the online Fulcrum Foundation Tuition Assistance Application **by February 10, 2012**. Go to [fulcrumfoundation.org/tuition](http://fulcrumfoundation.org/tuition).

Please return the following materials by Friday, February 10, 2012. *There will be a \$50 late registration fee assessed if your re-enrollment materials are not in the school office by the due date.* Materials not received by the February 10<sup>th</sup> due date will nullify your request for tuition assistance.

\_\_\_\_\_ **\$200 Annual Family Re-enrollment Fee:** *For families with incoming Kindergarten students, your registration/screening fees are \$275 and covers your re-enrollment fee for siblings.*

\_\_\_\_\_ **Tuition Contract:** *If you selected the Sliding Scale or the Tuition Review option, please attach the additional forms requested.*

\_\_\_\_\_ **Copy of 2010 IRS 1040 form** *For sliding scale or tuition assistance.*

\_\_\_\_\_ **Copy of Fulcrum Foundation tuition assistance online application** *For St. Anne parishioners requesting tuition assistance.*

\_\_\_\_\_ **Parent Commitment Agreement**

\_\_\_\_\_ **Annual Fund Pledge Form**

We are very excited about the upcoming school year and we're delighted that you will continue to be a part of our St. Anne School community.

Sincerely,



Mary Sherman  
Principal

**ST. ANNE SCHOOL**  
**TUITION RATES 2012/2013**

**Out-of-Parish Tuition**

Tuition for out-of-parish families covers the full cost of educating a child at St. Anne School. The tuition differential offsets what a Parish family contributes in the Sunday collection, which is given to the school through Parish subsidy.

**The cost of tuition for non-parishioners is \$8,472 annually per child.**

**In-Parish Tuition**

St. Anne School tuition rates are based on a Sliding Scale for its parishioners. Members in good standing are offered a reduced tuition payment based on their income and number of their children enrolled in St. Anne School.

**The maximum tuition amount for all parishioners is \$6,635 annually per child.**

A St. Anne Parish Family is defined by having at least one parent or guardian baptized Catholic and the family actively participates in the life of the Parish. The family is registered as Parish members for a minimum of six months, participates in the Eucharistic celebrations of the Parish and maintains a Sacrificial Giving Card on file, making regular contributions to the financial support of the Parish.

Families receive the in-parish tuition rate provided they meet the above criteria. If the criteria are not met, families will be changed to the out-of-parish tuition rate. Records will be monitored quarterly. Parishioners will be notified of any delinquencies.

Each family that uses the Sliding Scale or requests Tuition Review\* will be asked to notify the Principal should their income change during the school year. Tuition can be increased or decreased in relation to the change in your family's financial situation. Please see the Sliding Scale chart on the back of this page.

\*Tuition Review is for parishioners who are unable to pay the Sliding Scale tuition. The purpose of the Tuition Review Committee is to ensure a system of fairness in relation to adjusted tuition. The Tuition Review Committee is made up of parishioners who do not have children or grandchildren in the school and who serve at the request of the Pastoral Coordinator and Principal. Members of the Committee are characterized by honesty, unquestioned integrity, impartiality, and trustworthiness and honoring of the confidentiality of information shared with them. A uniform and established process will be utilized to document income, establish the rate of tuition, develop a payment plan and devise a contract for tuition payment.



**St. Anne School**

**Sliding Tuition Scale**

<b>Income Level</b>	<b>1st Child</b>	<b>2nd Child</b>	<b>3rd Child</b>	<b>4th Child</b>
\$0 - 9,999	\$1,010	\$0	\$0	\$0
\$10,000 - 14,999	\$1,510	\$0	\$0	\$0
\$15,000 - 19,999	\$2,010	\$0	\$0	\$0
\$20,000 - 24,999	\$2,520	\$0	\$0	\$0
\$25,000 - 29,999	\$3,020	\$0	\$0	\$0
\$30,000 - 34,999	\$3,520	\$1,010	\$0	\$0
\$35,000 - 39,999	\$4,030	\$1,510	\$0	\$0
\$40,000 - 44,999	\$4,530	\$2,010	\$1,010	\$0
\$45,000 - 49,999	\$5,030	\$2,520	\$1,510	\$0
\$50,000 - 54,999	\$5,540	\$3,020	\$2,010	\$0
\$55,000 - 59,999	\$6,040	\$3,520	\$2,520	\$1,010
\$60,000 - 64,999	\$6,635	\$4,030	\$3,020	\$1,510
\$65,000 - 69,999	\$6,635	\$4,530	\$3,520	\$2,010
\$70,000 - 74,999	\$6,635	\$5,030	\$4,030	\$2,520
\$75,000 - 79,999	\$6,635	\$6,635	\$4,530	\$3,020
\$80,000 - 84,999	\$6,635	\$6,635	\$5,030	\$3,520
\$85,000 - 89,999	\$6,635	\$6,635	\$6,635	\$4,030
\$90,000 - 94,999	\$6,635	\$6,635	\$6,635	\$4,530
\$95,000 - 99,999	\$6,635	\$6,635	\$6,635	\$5,030
\$100,000 -	\$6,635	\$6,635	\$6,635	\$6,635

**St. Anne School**  
Tuition Contract 2012-2013

Please mark the appropriate selection:

\_\_\_ We are members in good standing of St. Anne Parish. We will pay the full annual tuition of 6,635.00 for \_\_\_ student(s), resulting in a total annual payment of \$ \_\_\_\_\_.

\_\_\_ We are members in good standing of St. Anne Parish. We will pay an annual tuition for \_\_\_\_\_ students resulting in a total payment of \$ \_\_\_\_\_, as indicated on the Sliding Scale. We are enclosing a copy of our **2010 IRS-1040 form**.

\_\_\_ We are members in good standing of St. Anne Parish. We request tuition review\*. Enclosed is a copy of our **2010 IRS-1040 form** and the Fulcrum Tuition Assistance Application form. We have applied for the Fulcrum Tuition Assistance online.

\_\_\_ We are non-parishioners. We will pay \$8,472.00 for \_\_\_\_\_ student(s), resulting in a total annual tuition payment of \$ \_\_\_\_\_

Print Student Name(s) \_\_\_\_\_

Parent/Guardian Signature: \_\_\_\_\_

Date: \_\_\_\_\_

Payment of tuition is required for all children enrolled at St. Anne School.  
We do not provide free enrollment or reduced tuition in exchange for goods or services.

\*Tuition Review is for parishioners who are unable to pay the Sliding Scale tuition. The purpose of the Tuition Review is to ensure a system of fairness in relation to adjusted tuition. A uniform and established process will be utilized to document income, establish the rate of tuition, payment plan and develop a contract for tuition payment.

**St. Anne School  
Parent Commitment Agreement  
2012-2013**

Name(s) \_\_\_\_\_

I/we realize that fundraising and community involvement are important and integral aspects for the continued existence of St. Anne School. My family agrees to participate in:

**Service Hours** by donating thirty (30) hours of time each year per family or fifteen (15) hours for single parents. In lieu of service hours, the cash equivalent for regular service hours is \$10 per hour and \$50 per hour for Auction hours (see below). The total cash equivalent is \$540 per family or \$390 per single parent.

**\*School Auction** by bringing in a minimum of two (2) new items (total value of at least \$150) or \$300 in cash and volunteering six (6) hours of time to the Auction. In lieu of time, the cash equivalent of \$50 per hour may be paid.

**\*Annual Fund participation.**

**\*SCRIP program participation**

**\*Any other school sponsored activities I/we can.**

Parent/Guardian Signature: \_\_\_\_\_

# ANNUAL FUND INFORMATION

## **What is the Annual Fund?**

The Annual Fund is comprised of contributions received from parents, parishioners, alumni and friends that are placed into our endowment as well as the school's operating budget.

The St. Anne School Annual Fund campaign was started in 1997 to increase the principal in the already existing Timothy Bennett McCarthy Endowment and to help cover a portion of our operating budget. We now have an endowment of just over \$1,000,000. Our goal is to keep growing the endowment so that the interest from the fund can be used to offset yearly salary increases and to contain tuition costs.

## **When is the Annual Fund Campaign?**

Beginning in 1997, the Annual Fund campaign kick-off was during Back-to-School Night in September. Pledges were made and payment was required by April 15<sup>th</sup>.

In an attempt to simplify the process, we moved the Annual Fund cycle to re-enrollment/registration time. The new cycle allows for payment over a longer period of time. (July 15– April 15) Your Annual Fund contribution can be made monthly, quarterly, bi-annually or annually. This cycle will also enable us to more accurately forecast the budget for the upcoming school year. This is being done in response to several requests for full disclosure of all financial/ service commitments to St. Anne School before the new school year begins.

## **Why do we have an Annual Fund campaign?**

The Annual Fund helps generate the income necessary to provide quality education for our children. Parish subsidy, fundraising income and the Annual Fund make up the difference between tuition and the actual cost of educating each student. The total cost of educating one child at St. Anne for the 2011/2012 school year is \$8,185 while tuition for an in-parish child is \$6,410. That is a difference of \$1,775. Contributing to the Annual Fund is a tax-deductible way to help close that gap. A portion of your Annual Fund contribution also helps to grow our endowment to secure the future of St. Anne School.

**Why don't we just raise tuition if we need extra income for our school?**

We believe that every person has gifts of time, talent and treasure. We all share in different ways. Some families donate hours and hours of time to St. Anne's, yet they may not be able to share any more of their family income. Other families can offer treasure but limited time. Many families share both time and treasure. We value time and treasure equally. We are committed to educating children regardless of their ability to pay full tuition. Donating funds to the Annual Fund is tax deductible, tuition is not.

**I'm still paying my pledge for this year and now you are asking for more?**

No, at this time we are only asking for a pledge for next year. We are not asking for any payment until after July 15. This will give us a clearer picture of monies available for budgeting purposes. In the past we have used Back-to-School night to begin our Annual Fund campaign. Focusing our energies on the curriculum, expectations and goals for our students is a more appropriate format for Back-to-School Night.

**Next school year is still over 6 months away; will you remind me of my pledge?**

Yes. In addition to the two-part pledge card (please retain the yellow copy for your records), we will send you a reminder.

**Why is it so important that my family participates in the Annual Fund?**

We try to keep the tuition increase at a minimal level because we are counting on 100% Annual Fund participation from families and staff. When outside corporations evaluate schools for grants and donation of funds, they look at the level of participation by members of its community.

**Who do I call if I have additional questions?**

Please feel free to call the Development Office at 206-282-3538 x107 if you have any additional questions.

St. Anne School  
ANNUAL FUND

# PLEDGE

2012 • 2013



Since 1997, St. Anne School families, friends, staff, alumni and parishioners have contributed to the Annual Fund, an endowment program focused on securing the financial future of the school year.

Every year, the contributions help grow our interest-earning endowment, as well as fund our school's operating budget.

By completing this pledge card during the registration period, we will be better able to forecast income for budgeting purposes.

Please consider what you can contribute to our Annual Fund. Contributions are tax-deductible, as allowed by law.

Celestial Circle \$10,000 and above	Principal's Circle \$5,000 - \$9,999	Benefactor \$2,500 - \$4,999
Patron \$1,000 - \$2,499	Advocate \$750 - \$999	Sponsor \$500 - \$749
Supporter \$250 - \$499	Contributor \$100 - \$249	Friend of St. Anne up to \$99



My/Our contribution of \$ \_\_\_\_\_ will be paid as:  
A single gift in the month of \_\_\_\_\_.  
A gift in \_\_\_\_\_ monthly or \_\_\_\_\_ quarterly installments.

Name of student(s) \_\_\_\_\_ Class/Alumni year \_\_\_\_\_

Please print family's name as you want it to appear in the Annual Report

Address \_\_\_\_\_ Zip \_\_\_\_\_

Signature \_\_\_\_\_ Date \_\_\_\_\_

My employer will match this gift.  I wish to remain anonymous in the Annual Report.

Note: This is only a pledge. Payment is due by April 15, 2013

*Return top copy with your registration materials.*

Mail to: St. Anne School • 101 W. Lee • Seattle, WA 98119

St. Anne School  
ANNUAL FUND

# PLEDGE

2012 • 2013



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Celestial Circle \$10,000 and above	Principal's Circle \$5,000 - \$9,999	Benefactor \$2,500 - \$4,999
Patron \$1,000 - \$2,499	Advocate \$750 - \$999	Sponsor \$500 - \$749
Supporter \$250 - \$499	Contributor \$100 - \$249	Friend of St. Anne up to \$99



My/Our contribution of \$ \_\_\_\_\_ will be paid as:  
A single gift in the month of \_\_\_\_\_.  
A gift in \_\_\_\_\_ monthly or \_\_\_\_\_ quarterly installments.

Name of student(s) \_\_\_\_\_ Class/Alumni year \_\_\_\_\_

Please print family's name as you want it to appear in the Annual Report

Address \_\_\_\_\_ Zip \_\_\_\_\_

Signature \_\_\_\_\_ Date \_\_\_\_\_

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